

2009 Agency Information Form - Donor Choice Program

Please complete and sign at the bottom of this form. The deadline is July 10, 2009.

You may mail to the attention of Susan Stallone, United Way of Buffalo & Erie County, 742 Delaware Avenue, Buffalo, NY 14209, or send via fax 716-887-2770, or by email to susan.stallone@uwbec.org. Questions should be directed to Susan Stallone, Pledge Services Specialist at 716-887-2607.



PLEASE PRINT AGENCY NAME AND ADDRESS HERE

TIME SENSITIVE

Check box if you are an ALL volunteer organization (no paid staff)

PLEASE PRINT CLEARLY:

| | |
|--|--|
| We are a 501c3 Organization – Our Federal Tax ID # is: | |
| Agency Contact Name | |
| Agency Contact Title | |
| Agency Contact Telephone Number | |
| Agency Contact Email Address | |
| Chief Executive Officer Name & Title | |
| Board Chair Name | |

Please complete the following Anti-Terrorism Compliance Measures:

In compliance with the spirit and intent of the USA Patriot Act and other counter terrorism laws, the United Way of Buffalo & Erie County requests that your agency certify compliance with the following conditions by signing below.

- This Organization is not on any federal terrorism “watch lists,” including the list in Executive Order 13224, the master list of specially designated nationals and blocked persons maintained by the Treasury Department, and the list of Foreign Terrorist Organizations maintained by the State Department.
- This Organization does not, will not and has not knowingly provided financial, technical, in-kind or other material support or resources to any individual or entity that is a terrorist or terrorist organization, or that supports or funds terrorism.
- This Organization does not, will not and has not knowingly provided or collected funds or provided material support or resources with the intention that such funds, material support or resources be used to carry out acts of terrorism.
- This Organization does not, will not and has not knowingly provided financial, material support or resources to any entity that has knowingly concealed the source of funds used to carry out terrorism or to support Foreign Terrorist Organizations.
- This Organization does not re-grant to organizations, individuals, programs and/or projects outside of the United States of America without compliance with IRS guidelines.
- This Organization takes reasonable, affirmative steps to ensure that any funds or resources distributed or processed do not fund terrorism or terrorist organizations.
- This Organization takes reasonable steps to certify against fraud with respect to the provision of financial, technical, in-kind or other material support or resources to terrorists and terrorist organizations.

“material support and resources” means currency or monetary instruments or financial securities, financial services, lodging, training, expert advice or assistance, safe houses, false documentation or identification, communications, equipment, facilities, weapons, lethal substances, explosives, personnel, transportation, and other physical assets, except medicine or religious materials.

I certify on behalf of this organization that we are a 501(c)(3) tax deductible charity and all the information provided on this form is correct and our agency fully complies with all the conditions stated above.

Print Signatory Name _____

_____ Date

Signature of Chief Professional Officer or Chief Volunteer Officer